



25 October 2017

CONFIRMATIONS

COMPLETION OF ACQUISITIONS

The GO2 People Ltd (ACN 616 199 896) (**Company**) is pleased to advise all conditions precedent to the acquisitions of 100% of the issued capital of GO2 Building Pty Ltd (ACN 613 284 843) (**GO2 Building**) and 100% of the issued capital of Terra Firma Constructions Pty Ltd (ACN 605 319 426) (**Terra Firma**) (the **Acquisitions**) have been satisfied (without waiver), and the Company has completed the Acquisitions.

In accordance with:

- (a) the binding terms sheet between the Company and GO2 Building dated 16 June 2017; and
- (b) the binding terms sheet between the Company and Terra Firma dated 16 June 2017,

the Company has now:

- (c) issued 3,000,000 fully paid ordinary shares (**Shares**) pro-rata to the shareholders of GO2 Building as consideration for the acquisition of GO2 Building; and
- (d) issued 2,500,000 Shares and made the cash payment of \$150,000 to Christopher Streat, as consideration for the acquisition of Terra Firma.

COMPLETION OF PUBLIC OFFER

The Company is also pleased to confirm that all conditions to the public offer (**Public Offer**) under the Company's prospectus dated 1 August 2017 have been satisfied and the Company has issued 50,131,250 Shares under the Public Offer.

The GO2 People Ltd
10 Belmont Avenue
Belmont, WA 6104
Phone: (08) 6151 9200
ASX: GO2
ACN: 616 199 896

www.thego2people.com.au

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SECURITIES SUBJECT TO ASX RESTRICTION

The number of securities subject to ASX and voluntary restrictions and the restriction period applied to those securities of the Company following the issue of securities pursuant to the Prospectus is set out below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares to Related Party Seed Capitalists, Promoters and Related Party Vendors.	62,000,000	ASX restriction for 24 months from the date of quotation.
Ordinary Fully Paid Shares to Unrelated Seed Capitalists.	833,333	ASX restriction until 30 June 2018.
Ordinary Fully Paid Shares to Unrelated Seed Capitalists.	2,500,000	ASX restriction until 21 September 2018. Voluntarily escrowed for 24 months from the date of quotation.
Options exercisable at \$0.225 each and expiring 21 June 2021 issued to Promoters.	2,500,000	ASX restriction for 24 months from the date of quotation.
Options exercisable at \$0.30 each and expiring 21 June 2021 issued to Related Parties and Promoters.	4,200,000	ASX restriction for 24 months from the date of quotation.
Options exercisable at \$0.40 each and expiring 21 June 2021 issued to Related Parties and Promoters.	5,200,000	ASX restriction for 24 months from the date of quotation.
Options exercisable at \$0.30 each and expiring 21 June 2021 issued to Unrelated Vendors.	800,000	ASX restriction until 20 June 2018. Voluntarily escrowed for 24 months from the date of quotation.
Options exercisable at \$0.40 each and expiring 21 June	2,300,000	ASX restriction until 20 June 2018.

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2021 issued to Unrelated Vendors.

Voluntarily escrowed for 24 months from the date of quotation.

For and on behalf of The Go2 People Ltd

A handwritten signature in black ink, appearing to read 'Matthew Thomson'.

Matthew Thomson
Company Secretary

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